

# CU Investment Solutions, Inc.

## Indicative Offerings 4/30/2010

	Issuer	Coupon	Maturity	Call Date	Price	Call Type	OAS	YTC	YTM
<u>Callables:</u>	FEDERAL HOME LOAN BANK	1.250	6/25/2012	6/25/2010	99.90	Anytime	2.35	1.942	1.298
	FREDDIE MAC	2.000	5/3/2013	11/3/2010	100.00	Quarterly	19.89	2.000	2.000
	FANNIE MAE	2.000	7/29/2013	4/29/2011	100.02	Onetime	19.00	1.977	1.992
	FEDERAL HOME LOAN BANK	2.050	9/10/2013	9/10/2010	100.00	Quarterly	3.04	2.044	2.050
	FREDDIE MAC	2.000	10/30/2013	7/30/2010	99.97	Onetime	2.53	2.104	2.007
	FANNIE MAE	3.000	5/4/2015	8/4/2010	100.18	Onetime	19.43	2.296	2.962

	Issuer	Coupon	Maturity	Price	Spread	Bnchmrk	YTM
<u>Bullets:</u>	FEDERAL FARM CREDIT BANK	1.150	4/5/2012	100.20	5.5	T 1 04/30/12	1.047
	FEDERAL FARM CREDIT BANK	2.125	6/18/2012	101.96	19.5	T 1 04/30/12	1.187
	FEDERAL HOME LOAN BANK	1.500	11/28/2012	100.23	-13.0	T 1 3/4 04/15/13	1.408
	FREDDIE MAC	1.720	4/11/2013	100.15	13.0	T 1 3/4 04/15/13	1.668
	FANNIE MAE	4.375	7/17/2013	108.01	25.0	T 1 3/4 04/15/13	1.793
	FEDERAL HOME LOAN BANK	2.375	3/14/2014	100.56	68.0	T 1 3/4 04/15/13	2.223

	Issue	Coupon	Average Life	Principal Window	Price	OAS	Current Face	Base Case Yield
<u>MBS Pools</u>	FG J11824	4.00	4.93	06/10-02/25	101.670	18.4	7,900,000	3.606
	FN 932438	4.00	4.80	06/10-12/24	101.670	16.2	4,000,000	3.569
	FG J11829	4.00	4.96	06/10-12/24	101.700	19.2	12,400,000	3.602
<u>CMO:</u>	FHR 3573 MC	4.00	3.11	06/10-05/17	103.740	SEQ	65,000,000	2.689
	FNR 2010-17 CA	4.00	3.45	06/10-10/18	103.470	SEQ	50,000,000	2.857

	1-month	6-month	1-Year	2-Year	3-Year	4-Year	5-year	10-year	30-year
<b>Treasury</b>	0.13%	0.23%	0.38%	0.99%	1.54%	2.08%	2.49%	3.74%	4.61%
<b>Agency</b>				11	15		11		

All securities are offered through CU Investment Solutions, Inc. (ISI). The home office of ISI is located at 9701 Renner Blvd., Suite 350, Lenexa, KS 66219. ISI is registered with the Securities and Exchange Commission (SEC) as a broker-dealer under the Securities Exchange Act of 1934. ISI also is registered in the state of Kansas as an investment advisor. Member of FINRA and SIPC. All investments carry risk; please speak with your representative to gain a full understanding of said risks. Securities offered by ISI are not insured by the FDIC or NCUSIF and may lose value. All opinions, prices and yields are subject to change without notice.