

# CU Investment Solutions, Inc.

## Indicative Offerings 9/20/2010

	Issuer	Coupon	Maturity	Call Date	Price	Call Type	OAS	YTC	YTM
<u>Callables:</u>	FANNIE MAE	0.875	12/28/2012	3/28/2011	100.05	Quarterly	13.74	0.775	0.853
	FEDERAL FARM CREDIT BANK	0.970	8/19/2013	8/19/2011	100.00	Anytime	10.31	0.970	0.970
	FEDERAL HOME LOAN BANK	1.020	12/13/2013	9/13/2011	99.97	Anytime	4.34	1.046	1.028
	FEDERAL FARM CREDIT BANK	1.450	9/2/2014	12/2/2010	100.00	Anytime	-15.31	1.449	1.450
	FANNIE MAE	1.600	9/30/2014	3/30/2011	100.07	Onetime	22.88	1.449	1.581
	FEDERAL HOME LOAN BANK	1.800	6/23/2015	12/23/2010	100.00	Anytime	-17.07	1.800	1.800

	Issuer	Coupon	Maturity	Price	Spread	Bnchmrk	YTM
<u>Bullets:</u>	FEDERAL HOME LOAN BANK	3.625	6/8/2012	105.31	4.5	T 0 3/8 08/31/12	0.509
	FANNIE MAE	4.375	9/15/2012	107.46	12.0	T 0 3/8 08/31/12	0.584
	FREDDIE MAC	1.100	12/27/2012	101.01	18.5	T 0 3/8 08/31/12	0.649
	FEDERAL HOME LOAN BANK	1.625	6/14/2013	102.09	10.0	T 0 3/4 09/15/13	0.850
	FEDERAL HOME LOAN BANK	1.000	9/13/2013	100.28	16.0	T 0 3/4 09/15/13	0.905
	FEDERAL HOME LOAN BANK	1.375	12/22/2014	100.00	-6.0	T 1 1/4 08/31/15	1.374

	Issue	Coupon	Average Life	Principal Window	Price	OAS	Current Face	Base Case Yield
<u>MBS Pools</u>	FG G12868	5.00	2.55	11/10-11/21	106.410	57.8	4,600,000	2.284
	FN 930903	4.00	2.92	11/10-02/23	104.510	35.2	35,000,000	2.276
	FN 254719	4.50	2.38	11/10-09/17	106.440	27.6	25,000,000	1.593
<u>CMO:</u>	FHR 3687 A	4.00	3.21	10/10-09/17	105.630	SEQ	35,000,000	2.127
	FHR 3620 A	4.00	2.26	10/10-12/15	104.787	SEQ	25,000,000	1.754

	1-month	6-month	1-Year	2-Year	3-Year	4-Year	5-year	10-year	30-year
<b>Treasury</b>	0.10%	0.19%	0.25%	0.46%	0.75%	1.09%	1.43%	2.71%	3.87%
<b>Agency</b>				11	20		27		

All securities are offered through CU Investment Solutions, Inc. (ISI). The home office of ISI is located at 9701 Renner Blvd., Suite 350, Lenexa, KS 66219. ISI is registered with the Securities and Exchange Commission (SEC) as a broker-dealer under the Securities Exchange Act of 1934. ISI also is registered in the state of Kansas as an investment advisor. Member of FINRA and SIPC. All investments carry risk; please speak with your representative to gain a full understanding of said risks. Securities offered by ISI are not insured by the FDIC or NCUSIF and may lose value. All opinions, prices and yields are subject to change without notice.