



# ACCOLADE

INVESTMENT ADVISORY, LLC

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## **Accolade Investment Advisory Offering Complimentary Customized Peer Portfolio Analysis**

Accolade Investment Advisory, a CUSO owned by Southeast Corporate, is offering a complimentary customized peer portfolio analysis to credit unions. Accolade recently created a tool to show credit unions how their investment performance compares to its peers. It also shows how reliant credit unions are on their investments and liquidity to drive net income. Through the portfolio analysis, credit unions can see how the management of their cash and liquidity can significantly affect their overall investment yield and how to most efficiently manage their liquidity.

Accolade offers unbiased portfolio management and investment advisory services. Credit unions working with Accolade have achieved above average portfolio yields for each of the past nine quarters on an asset-weighted basis all while maintaining low risk exposures.

For credit unions to request a complimentary peer portfolio analysis, contact Bill Stewart, Member Relationship Manager, at (800) 342-0203, ext. 6816 or visit [www.accoladeadvisory.com](http://www.accoladeadvisory.com).