



December 19, 2011

Brad Miller  
Southeast Corporate FCU  
3692 Coolidge Court  
Tallahassee, FL 32311

Dear Brad:

I believe that Southeast Corporate has found an excellent merger partner in Corporate One. To that end, we signed the non-binding letter of commitment and in our most recent Board Meeting I recommended to our Board of Directors that we support the merger of Southeast Corporate and Corporate One. We are hopeful they receive the support needed in order for the proposed merger to be approved by the NCUA. When the time comes, I believe that we will vote for the merger and I further believe that we will make the additional financial commitment to purchase the necessary PCC to be a full partner member at Corporate One.

A strong merger partner offers the best alternative for protecting the member capital shares (MCS) which we presently have at risk. In addition to being a strong, well capitalized corporate, there are many service synergies that make Corporate One an excellent choice.

Stephen E. Pollman, Jr.  
President / CEO

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